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In the United Kingdom, this Information and/or any Other Information is being made available only to and is directed only at (i) persons falling within one of the categories of "investment professionals" as defined in Article 14 of the Financial Services and Markets Act 2000 (Promotion Of Collective Investment Schemes) (Exemptions) Order 2001 (as amended) (the "**Promotion of CIS Order**") or Article 19 of the Financial Services and Markets Act 2000 (Financial Promotions) Order 2005 (as amended) (the "**FPO**"), and directors, officers and employees acting for such persons in relation to investment; (ii) persons falling within any categories of persons described in Article 22 of the Promotion of CIS Order or Article 49 of the FPO, and directors, officers and employees acting for such persons falling within the definition of "certified high net worth individuals" within Article 21 of the Promotion of CIS Order or Article 48 of the FPO, (iv) persons falling within the definition of "self-certified sophisticated investor" within Article 23A of the Promotion of CIS Order or Article 50A

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Past performance information contained in the Information and/or any Other Information or in such other written or oral material is not an indication of future performance. It has not been audited or verified by an independent party and should not be seen as any indication of returns which might be achieved by the Triton Funds or by any investments made by the Triton Funds. Similarly where Forward-Looking Information is, or related statements or expressions of opinion are, given it or they should not be regarded by any recipient of this Information and/or any Other Information as a guarantee, prediction or definitive statement of fact or probability. Actual events and circumstances are difficult or impossible to predict and will differ from assumptions. A number of factors could cause actual results to differ materially from those in any Forward-Looking Information. There can be no assurance, and no representation is being made, that the Triton Funds' investment strategies or objectives will be achieved or that investors will receive a return of the amount invested.

Unless otherwise indicated, all internal rates of return ("IRR") and multiples of invested capital ("MOIC") are presented on a "gross" basis.

As used in the Information and/or Other Information, and unless otherwise indicated, "Gross IRR" means the aggregate annual compound internal rate of return based on actual invested or received amounts using the relevant date of such investment and/or receipt of proceeds by the Triton Funds. IRRs generally are calculated after portfolio company management, board, employee and any other relevant investment programs. Any IRRs for 'total realised and partially realised investments', 'total unrealised investments', 'track record' and 'total all investments' treat all cash inflows and outflows as well as unrealised values for portfolio companies within the respective groupings as if they pertained to a single hypothetical string of investments all related to one overall portfolio investment.

Unless otherwise indicated, "**Net IRR**" means the aggregate annual compound internal rate of return determined as for Gross IRR but using the date(s) that cash flowed between the relevant Triton Fund and all investors in such fund, and calculated after deducting: (i) priority profit share; (ii) "carried interest"; (iii) as applicable, the value of the equity owned by a portfolio company's management and/or board of directors or by third party investors or by participants in management incentive plans; and (iv) any other fees or expenses paid by the relevant Triton Fund or its investors (other than taxes borne or to be borne by investors, including as a result of an investor's domicile). Net IRRs are adjusted to include a provision for future carried interest should the remainder of the relevant Triton Fund be realised at the fair market value. Unless otherwise indicated, IRRs are calculated based on the "time-series" methodology. Note that for individual investments presented in the Information and/or Other Information, precise Net IRR cannot be calculated without making arbitrary assumptions regarding allocation of fees, expenses and carried interest to each investment, and Triton does not allocate fees on an investment-by-investment basis or across its funds.

The presented Net IRR figures are the blended rates attributable to all investors participating in the relevant investment or Triton Fund to which such performance information relates, including third party investors that may be subject to lower management fees (including priority profit share) and Triton associated investors and "friends and family" investors, none of which are subject to management fees (including priority profit share) or carried interest. Accordingly, third party investors in any Triton Fund have or will generate Net IRRS on their investments that are less than the Net IRR stated herein.

"Gross MOIC" means a multiple of invested proceeds received plus current fair value of the unrealised portfolio over the invested capital based on actual invested amounts, in each case calculated before deducting: (i) priority profit share; (ii) "carried interest"; (iii) taxes; and (iv) other expenses that are borne by investors in the relevant Triton Fund or by such Triton Fund itself, all of which will reduce returns and, in aggregate, will be substantial. Unless otherwise indicated, Gross MOIC figures exclude capital re-cycled in accordance with the terms of the relevant fund.

As used in the Information and/or Other Information, and unless otherwise indicated, "**TVPI**" is used in place of (but is equivalent to) "**Net MOIC**" and refers to the total value to paid-in capital, calculated by dividing cumulative distributions and residual value (after deducting: (i) priority profit share; (ii) "carried interest"; (iii) as applicable, the value of the equity owned by a portfolio company's management and/or board of directors or by third party investors or by participants in management incentive plans; and (iv) any other fees or expenses paid by the relevant Triton Fund or its investors (other than taxes borne or to be borne by investors, including as a result of an investor's domicile)) by the paid-in capital. Unless stated otherwise, paid-in capital excludes capital recycled in accordance with the terms of the relevant fund. Note that for individual investments presented herein, precise TVPI (or Net MOIC) cannot be calculated without making arbitrary assumptions regarding allocation of fees, expenses and carried interest to each investment, and Triton does not allocate fees on an investment-by-investment basis or across its funds.

Unless otherwise indicated or where the context otherwise requires: (i) "earnings" means earnings before interest, tax, depreciation and amortisation normalised for unusual or nonrecurring items ("EBITDA"); (ii) "realised and partially realised" with respect to any portfolio company means portfolio companies where a return of greater than 30% of capital invested has been realised through sale in full, partial sale or recapitalisations and; (iii) "realised" with respect to any portfolio companies which have been fully realised.

Notwithstanding anything in this Information and/or any Other Information to the contrary, each prospective investor may disclose to any and all persons, without limitation of any kind, the US federal income tax treatment and tax structure of the limited partnerships comprising the Triton Funds or any transactions contemplated by this Information and/or any Other Information and all materials of any kind (including opinions or other tax analyses) that are provided to it relating to such tax treatment and tax structure; provided, however, that such disclosure shall not include (1) the name (or other identifying information not relevant to such tax structure or tax treatment) of any person; (2) any performance information relating to the Triton Funds or its investments; (3) any performance or other non-tax information relating to previous funds or investments sponsored, managed or advised by Triton; or (4) any information for which non-disclosure is reasonably required to comply with applicable securities laws.

An investment in the Triton Funds is suitable only for sophisticated investors and requires the financial ability to understand, and willingness to accept, the high risks and lack of liquidity associated with an investment in the Triton Funds. The Triton Funds' investments may be difficult to value, involve an above-average level of risk and realisations of such investments may take a significant period of time.

Reading the Information and/or any Other Information is not a substitute for due diligence and enquiries the Recipient or any of its Advisers, as a potential investor or adviser to a potential investor, should undertake for its own purposes and any independent advice it should obtain. You understand that you should consult with your own Advisers with respect, without limitation, to the legal, tax, regulatory, financial and accounting consequences of subscribing for or purchasing interests in the Triton Funds, and should not treat the Information and/or any Other Information as legal, tax, regulatory, financial or accounting advice.

To the fullest extent possible subject to applicable law, by clicking on "*Agree*" at the bottom of these terms and conditions, you release Triton and each of the Triton Parties, and each Non-Triton Report Provider who has prepared any Information

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You must comply with all applicable laws and regulations in accessing the Web Portal and using the Information and/or any Other Information. You must not introduce any computer virus, "Trojan horse", "worm" or other destructive code or device (or similar) to the Web Portal or the systems on which the Web Portal is held.

If you gain access to an area of the Web Portal or read a document or information which you know or suspect that you should not have access to, you must immediately exit such area, erase all copies of any such document or information, and inform Triton. You must not divulge the fact of the disclosure or disclose the information gained therein to any other person or organisation.

Security Precautions

The Web Portal must not be accessed from an internet café or from any other place where the public has access.

When you leave (even for a short time) a computer or other communications device being used to access the Web Portal, you must ensure that the computer or device be locked using a password which is known or accessible only to you and the relevant internal IT support department.

At the end of each session accessing the Web Portal, you must close down the browser window and exit the Web Portal.

Security Requirements

You must not attempt to download, scan, copy, print, send or otherwise capture any of the Information, except that you may print or download Information for which the relevant capability has been enabled. You must not attempt to circumvent any of the Web Portal's security features or employ any software or hardware applications that may aid any such unauthorised behaviour, and you must not enable or allow others to access the Web Portal using your authorisation to the Web Portal.

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Without prejudice to the rights of any other person to enforce their rights under these terms and conditions, you hereby expressly agree (by clicking "*Agree*" below) that Triton, each of the Triton Parties, and each Non-Triton Report Provider who has prepared any Information contained in the Web Portal and/or any Other Information, shall have the right to rely on the representations, warranties, undertakings and acknowledgments given by you through your acceptance of these terms and conditions, and shall be able to separately and independently enforce for itself on behalf of each such person, to the fullest extent permitted by law, the rights given to them pursuant to these terms and conditions.

By clicking "Agree" below, you indicate your acceptance of and agreement to be bound by these terms and conditions and confirm that you have carefully read and understood these terms and conditions and have the authority to accept such terms and conditions on behalf of the entity you represent.